

# Case Specialist, Stage 1 Job Description

Job Title	Case Specialist, Stage 1	Department	Subsidized Programs
FLSA Status	Non-Exempt	Reports To	Stage 1 Supervisor

#### Scope

In accordance with the organizational mission and goals, provides direct or program related services to the clients while ensuring compliance with CalWORKs Stage 1 child care contract.

## **Primary Responsibilities**

- 1. Participate in the new enrollment, recertification and termination of existing clients by:
  - Conduct in-person meetings, both scheduled and by walk-in, with clients in order to receive and process documentation and/or discuss changes in the client's case.
  - Provide information and support to clients on child care options.
  - Authorize and manage required documentation for enrollment, recertification and termination of clients within a timely manner and according to program regulation and guidelines.
- 2. Maintain, complete, and authorize and maintain client files according to program regulations and guidelines to satisfy program audits.
- 3. Manage assigned caseload, ranging from 100-200 clients.
- 4. Participate in the recruitment of new clients as needed.
- 5. Responsible for being knowledgeable of the Stage 1 contract and Title 5 Regulations as they apply to the program.
- 6. Maintain current and accurate records in MCT-CC3 and CalSAWs.
- 7. Maintain confidentiality of clients Personal Information as required by contracts.
- 8. Ensures clients complaints are accurately logged and resolved in a timely manner or referred to Subsidized Programs Supervisor for appropriate resolution.

#### **Additional Responsibilities**

- 1. Comply with all trainings and security protocols per Stage 1 requirements.
- 2. Provide clients with information on supportive services (e.g., housing, food, mental health services, etc.) as needed.
- 3. Represents the agency with professionalism in all interactions. This includes over the phone, in person, using electronic media, and written correspondence.
- 4. Provide excellent internal and external customer service by working cooperatively within the department, across the agency, and with clients and partners.
- 5. Support other functions within the department when needed.
- 6. Participates in visibility events as needed.
- 7. Attends all staff meetings, trainings, and annual retreats.
- 8. Performs other duties as needed and assigned.

## **Experience, Knowledge, Skills and Abilities**

- 1. Regular attendance and punctuality are essential.
- 2. Experience working with diverse populations in a culturally sensitive manner.
- 3. Must be able to work independently and as part of a team.
- 4. Excellent interpersonal skills, flexible and collaborative.
- 5. Well-organized, able to self-manage competing priorities, and meet deadlines.



- 6. Exceptional attention to detail and accuracy.
- 7. Ability to exercise discretion and practice good judgment at all times.
- 8. Computer Skills: Working knowledge of Microsoft Office (Word, Excel, Outlook, Teams) required.
- 9. Bilingual English/Spanish Skills: Excellent Reading, Writing, and Oral Communication is preferred.
- 10. 3 years of equivalent related work experience in Social Work, Human Services, Family Studies, or related field; or Bachelor's degree in the field of Social Work, Human Services, Family Studies, or related field.

## **Working Conditions**

- 1. Typical of an office environment.
- 2. Eligible for hybrid/telework schedule upon completion of introductory period.
- 3. Must have personal transportation for local travel.
- 4. Flexibility to work occasional evenings and weekends.
- 5. Must comply with agency health and safety protocols, including vaccination policy.

## **Compensation and Benefits**

Salary Range is \$22.06 - \$24.52/hour, depending on experience. Salary based on 35-hour workweek. Eligible for performance-based incentive. Competitive benefits package consisting of health, dental, vision, life insurance, 401k employer contribution, paid sick leave, paid time off (PTO), holidays, and a hybrid telework work option (after 90-day introductory probation).

We are an Equal Opportunity Employer.

#### Organizational Statement

This job description is intended to provide an overview of the requirements of the position. As such, it is not necessarily all-inclusive, and the job may require other essential and/or non-essential functions, duties or responsibilities not listed herein. Management reserves the sole right to modify this job description at any time. Nothing in this job description is intended to create a contract of employment of any type. Employment at Connections for Children is strictly on an at-will basis.